



[For Immediate Release]

Schramm Successfully Raises Capital and Lists on Hong Kong Main Board

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(27 December 2009, Hong Kong) **Schramm Holding AG** (“Schramm” or “the Group”, stock code: 955), an innovative global manufacturer and supplier of a range of technical and specialty coatings, today announced the results of a share offering in connection with its proposed listing on the Main Board of the Stock Exchange of Hong Kong (“HKEx”) on 29 December 2009. Schramm will be the first German joint stock company to be directly listed on the HKEx.

The issue price has been fixed at HK\$37.00 per share, which is the middle price of the range of HK\$29.00 to HK\$45.00, resulting in net proceeds of approximately HK\$157.0 million being raised.

Approximately 203.7 times the total number of 500,080 Public Offer Shares initially available under the Public Offer have been subscribed by the retail investors.

Due to the over subscription in the Public Offer, the clawback mechanism has been applied. As a result, the number of Offer Shares allocated to the Public Offering has been increased to 2,500,080 Offer Shares, representing approximately 50% of the total number of Shares under the Global Offering. The International Offering Shares initially offered under the International Offering have been moderately oversubscribed. The final number of International Offering Shares comprised in the International Offering is 2,499,920 Offer Shares, representing approximately 50% of the Offer Shares in the Global Offering. Strong demand from institutional investors resulted in an extremely high quality order book. This reflects investors’ recognition of Schramm’s uniqueness and the growth potential of China’s paints and coatings market.

Samsung Securities (Asia) Limited is the sole global coordinator, bookrunner, and lead manager of the offering. Guotai Junan Capital Limited is the sole sponsor.

Mr. Peter Brenner, CEO of Schramm said, “I am delighted that Schramm will be the first German company to be directly listed on the Hong Kong main board. This is a critical part of our growth strategy and it will benefit all our employees, clients, partners and shareholders. Our vision and strategic execution have positioned us in the fastest growing region at a time when western economies are still reeling from the financial crisis. Most of the net proceeds from the offering will be invested in production in China where we will combine our technological know-how with the dynamism and size of the fastest growing country and region to grasp the opportunities from the tremendous growth in China’s paints and coatings market.”



Peter Brenner added, “We are committed to globalisation and production diversification with an aim to consolidate our leading position in the global coating industry. This offering and listing in Hong Kong will enhance our name recognition and reputation throughout Asia. I want to thank the HKEx for its “open door” policy to foreign enterprises and its trust in the quality of our business, management and corporate governance practices as well as all the professional working parties which have substantially contributed to our success.”

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